



Rusk County Hypothetical Long Term Capital Improvement Plan - CIP + Jail (3 Phases)

LEVY YEAR	YEAR DUE	EXISTING NET LEVY DEBT SERVICE (A)	EXISTING MILL RATE (B)	PRELIMINARY: NBQ ISSUE #1		PRELIMINARY: BQ ISSUE #2		PRELIMINARY: BQ ISSUE #3		TOTAL JAIL PROJECT		JAIL PROJECT COMBINED MILL RATE (B)	LESS: OWENS CORNING PROCEEDS	COMBINED FUTURE DEBT SERVICE (C)	TOTAL COMBINED DEBT SERVICE	TOTAL COMBINED MILL RATE (B)	IMPACT OVER PRIOR YEAR	YEAR DUE	
				\$6,000,000	\$23,500,000	\$10,000,000	\$3,000,000	\$5,000,000	\$38,500,000										
				G.O. NOTES Dated September 15, 2024 (First interest 3/1/25)		G.O. NOTES Dated June 1, 2025 (First interest 3/1/26)		G.O. NOTES Dated March 1, 2026 (First interest 3/1/27)											
				TOTAL AVG= 4.00%	TOTAL AVG= 4.50%	TOTAL AVG= 4.25%	TOTAL AVG= 4.00%	TOTAL AVG= 4.25%	COMBINED DEBT SERVICE										
2023	2024	\$1,720,830	\$1.01																2024
2024	2025	\$1,759,112	\$1.01	\$402,167	\$1,114,125				\$1,114,125	\$0.64					\$2,806,404	\$1.61	\$0.60		2025
2025	2026	\$1,244,484	\$0.70	\$404,500	\$1,277,825	\$580,188			\$1,858,013	\$1.04			(\$469,000)		\$3,506,997	\$1.96	\$0.35		2026
2026	2027	\$1,063,358	\$0.58	\$750,300	\$1,067,088	\$471,813		\$229,000	\$367,688	\$1.04					\$3,949,245	\$2.16	\$0.20		2027
2027	2028	\$1,060,393	\$0.56	\$836,700	\$1,300,563	\$518,625		\$392,400	\$308,250	\$1.13					\$4,416,930	\$2.35	\$0.19		2028
2028	2029	\$916,936	\$0.48	\$835,400	\$1,288,638	\$514,375		\$391,000	\$304,000	\$1.10				\$278,000	\$4,528,349	\$2.35	\$0.00		2029
2029	2030	\$774,875	\$0.39	\$838,000	\$1,433,113	\$510,125		\$389,200	\$299,750	\$1.14				\$385,500	\$4,630,563	\$2.35	\$0.00		2030
2030	2031	\$442,200	\$0.22	\$839,400	\$1,692,575	\$505,875		\$391,900	\$295,500	\$1.23				\$588,800	\$4,756,250	\$2.35	\$0.00		2031
2031	2032			\$834,700	\$2,100,500	\$501,625		\$389,100	\$291,250	\$1.40				\$746,700	\$4,863,875	\$2.35	\$0.00		2032
2032	2033			\$838,800	\$2,097,175	\$497,375		\$390,800	\$287,000	\$1.36				\$870,600	\$4,981,750	\$2.35	\$0.00		2033
2033	2034			\$841,500	\$2,091,600	\$493,125		\$391,900	\$282,750	\$1.32				\$1,005,800	\$5,106,675	\$2.35	\$0.00		2034
2034	2035				\$2,235,288	\$1,041,869		\$387,500	\$366,588	\$1.63				\$1,215,400	\$5,246,644	\$2.35	\$0.00		2035
2035	2036				\$2,223,125	\$1,042,969		\$387,600	\$387,875	\$1.60				\$1,344,300	\$5,385,869	\$2.35	\$0.00		2036
2036	2037				\$2,223,150	\$1,047,688			\$368,738	\$1.55				\$1,856,100	\$5,495,675	\$2.34	(\$0.01)		2037
2037	2038				\$2,224,913	\$1,046,025			\$364,706	\$1.51				\$1,857,900	\$5,493,544	\$2.29	(\$0.05)		2038
2038	2039				\$2,223,300	\$1,047,981			\$365,356	\$1.48				\$1,859,700	\$5,496,338	\$2.23	(\$0.06)		2039
2039	2040				\$2,223,200	\$1,048,450			\$365,581	\$1.44				\$1,861,500	\$5,498,731	\$2.18	(\$0.05)		2040
2040	2041				\$2,224,388	\$1,047,431			\$370,275	\$1.41				\$1,853,500	\$5,495,594	\$2.12	(\$0.06)		2041
2041	2042				\$2,221,750	\$1,049,819			\$364,544	\$1.37				\$1,860,600	\$5,496,713	\$2.07	(\$0.05)		2042
2042	2043				\$2,225,063	\$1,045,613			\$373,281	\$1.34				\$1,852,800	\$5,496,756	\$2.02	(\$0.05)		2043
2043	2044				\$2,116,575	\$1,049,706			\$469,256	\$1.30				\$1,860,100	\$5,495,638	\$1.97	(\$0.05)		2044
2044	2045					\$1,051,888			\$428,425	\$0.52				\$1,857,400	\$3,337,713	\$1.17	(\$0.80)		2045
2045	2046								\$1,460,388	\$0.50				\$1,859,800	\$3,320,188	\$1.13	(\$0.04)		2046
2046	2047													\$1,857,300	\$1,857,300	\$0.62	(\$0.51)		2047
2047	2048													\$1,855,000	\$1,855,000	\$0.60	(\$0.02)		2048
		\$8,982,187		\$7,421,467	\$37,603,950	\$16,112,563		\$3,740,400	\$8,121,200	\$61,837,713			(\$469,000)	\$28,726,800	\$110,239,567				

(A) Net of estimated revenue offsets.
 (B) Mill rate based on 2023 Equalized Valuation (TID-OUT) of \$1,700,685,000 with 2.50% annual growth thereafter.
 (C) Assumes \$3.0 million future borrowings every other year beginning in 2028. Future borrowings amortized over 10 years at an average interest rate of 4.00%.
 This information is provided for information purposes only. It does not recommend any future issuances and is not intended to be, and should not be regarded as, advice.

